

CERIS FIELD

WILLS & ESTATES - 2012

SIX DAY PROGRAMME

DAY 1

INTESTATE SUCCESSION

CASE LAW - "SPOUSE"

FORMALITIES OF A VALID WILL

CASE LAW – WILLS

DAY 2

DRAFTING WILLS – SINGLE & JOINT

MASSING, USUFRUCTS,

FIDEICOMMISSA, TESTAMENTARY TRUSTS

CASE LAW – DRAFTING

DAY 3

ADMINISTRATION OF DECEASED ESTATES – PRACTICE & PROCEDURE

- REPORTING TO MASTER
- COLLECTING ASSETS
- PAYING LIABILITIES
- ADVERTISING REQUIREMENTS
- TRANSFER OF ASSETS
- PAYMENT TO HEIRS

- DRAFTING LIQUIDATION & DISTRIBUTION ACCOUNT
- CALCULATING ESTATE DUTY
- FINAL REQUIREMENTS

DAY 4

ADMINISTRATION cont.

LIQUIDATION & DISTRIBUTION ACCOUNTS

DAY 5

LIQUIDATION & DISTRIBUTION ACCOUNTS

ESTATE DUTY

DAY 6

PRACTICAL EXERCISES

RECOMMENDED TEXT BOOKS ON DECEASED ESTATES

D Meyerowitz ADMINISTRATION OF DECEASED ESTATES

R Pace & W van der Westhuizen WILLS & TRUSTS

L A Kernick ADMINISTRATION OF ESTATES & DRAFTING OF WILLS

Abrie, de Clerq, Graham, Schoeman-Malan & van der Spuy DECEASED ESTATES

H J Barker THE DRAFTING OF WILLS

W A Joubert – LAWSA